

2022-23 V5 Aggregate Verification - Dependent

Student's Last Name First Name M.I. Student's Identification (ID) Number

Student's Home Phone Number (include area code) Student's Alternate or Cell Number

Number of Household Members and Number in College

List below the people in your household. Include:

- Yourself as the student.
- The parents (including a stepparent) even if the student doesn't live with the parents.
- The parents' other children if the parents will provide more than half of their support from July 1, 2022, through June 30, 2023, or if the other children would be required to provide parental information if they were completing a FAFSA for 2022-23. Include children who meet either of these standards even if the children do not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of their support and will continue to provide more than half of their support through June 30, 2023.

Number in College: Include below information about any household member, 24 or under, who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2022 and June 30, 2023, include the name of the college.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (YES or NO)
		<i>Self</i>	Jacksonville University	
		<i>Parent</i>	NA	NA

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Verification of 2020 Income Information for Student Tax Filers

Complete part A if you filed a 2020 tax return; complete part B if you did not file a tax return.

A. Tax Return Filers

Important Note: The instructions below apply to the student.

Instructions: Complete this section if the student filed a 2020 IRS income tax return. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify 2020 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

Check the box that applies:

- The student has used the IRS DRT in *FAFSA on the Web* to transfer 2020 IRS income tax return information into the student's FAFSA.
- The student has provided the school a **2020 IRS Tax Return Transcript(s)**.
<http://www.irs.gov/Individuals/Get-Transcript>

A **2020 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by Mail – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

In most cases, for electronic tax return filers, 2020 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 2–3 weeks after the 2020 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2020 paper IRS income tax returns, the 2020 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 6–8 weeks after the 2020 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

B. Non-filers

The instructions and certifications below apply to the student. Complete this section if the student will not file and is not required to file a 2020 income tax return with the IRS.

Note: If amount earned from work is greater than \$12,400 then you are required to file and must submit an IRS Tax Return Transcript or use the IRS Data Retrieval link in your FAFSA. For more information on tax filing requirements, visit www.irs.gov/publications/p17/.

Check the box that applies:

- The student was not employed and had no income earned from work in 2020.
- The student was employed in 2020 and has listed on the next page the names of all employers, the amount earned from each employer in 2020, and whether an IRS W-2 form is provided. [Provide copies of all 2020 IRS W-2 forms issued to the student by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student’s name and ID number at the top.

Employer’s Name	2020 Amount Earned	IRS W-2 provided
<i>Suzy’s Auto Body Shop (example)</i>	<i>\$2,000</i>	<i>Yes</i>

Statement of Educational Purpose

IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE
(To Be Signed at the Institution)

The student must appear in person at **Jacksonville University** to verify his or her identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver’s license, other state-issued ID, or passport. The institution will maintain a copy of the student’s photo ID that is annotated by the institution with the date it was received and reviewed and the name of the official at the institution authorized to collect the student’s ID.

In addition, the student must sign, in the presence of the institutional official, a Statement of Educational Purpose.

If you are unable to appear in person, print the Statement of Educational Purpose from the Financial Aid page of the JU website and complete with a notary. The original completed Statement of Educational Purpose must be mailed to:

Jacksonville University
2800 University Blvd N
Jacksonville, FL 32211

Certifications and Signatures

Your signature below certifies that all of the information reported is complete and correct.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Print Student's Name

Student's ID Number

Student's Signature

Date

Save the completed form and return as an email attachment to the appropriate financial aid counselor listed below:

- Students Last Names A – E
Sherry Steelman sbrugge@ju.edu
- Students Last Names F – L
Tara (Souders) Torres lsouder@ju.edu
- Students Last Names M – Q
Brooke Denslow bsellar@ju.edu
- Students Last Names R – Z
Misty Pippin mpippin1@ju.edu